

GOODBYE PAPER, HELLO DIGITAL

Welcome to eDelivery!

Imagine a world where your essential life insurance documents are just a click away, securely stored and easily accessible whenever you need them. No more waiting for the mail or worrying about lost papers. With the Banner Life family of companies' eDelivery through DocuSign, you can enjoy the peace of mind that comes with knowing your policy is always within reach.

How it works

1. Notification email

Once your policy is ready, you'll receive an email notification from Banner Life family of companies. This email will contain a secure link to access your policy documents.

2. Secure access with DocuSign

We've partnered with DocuSign to ensure speedy and secure delivery of your documents. Click the link in your email to be redirected to DocuSign's secure platform.

3. Sign and download

Follow the prompts to review and electronically sign your policy documents with DocuSign. This process is quick, easy, and ensures that your documents are legally binding and securely stored. After signing, you can download your policy directly to your device.

4. Store your policy

Save a copy of your policy in a secure digital location, such as a password-protected folder on your computer or in a trusted cloud storage service. Consider printing a physical copy for backup and storing in a safe place. Reach out to your agent at any time for additional copies.

Best practices and tips:

- **Use strong passwords:** Use unique passwords with a mix of characters for increased security.
- **Enable 2FA:** Add extra security with two-factor authentication.
- **Multiple backups:** Store copies in secure cloud and physical drives.
- **Inform loved ones:** Share access information with trusted family members.
- **Emergency documentation:** Create and update a key information document.
- **Annual review:** Regularly check and update your information.

Note: Participation in eDelivery is based on opt-in and consent to receive your policy electronically. You may revert to receiving paper at any time.

Access your policy on your own terms

Questions? Connect with your agent.

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