

The process is simple.

Thank you for choosing William Penn Life Insurance Company of New York for your term life insurance needs.

The next step in activating your coverage begins here.

What happens now?

You will receive a call from one of our experienced insurance professionals on the day and time you requested.

To complete your application over the phone, you will listen to a series of recordings, which provide the necessary authorizations required by your state before starting the life insurance application.

Then, you'll spend about 45 minutes in which you'll be asked questions about your medical and financial history. This information will only be used for insurance coverage consideration and will be kept confidential in accordance with our privacy policy.

A copy of the completed application will be sent to you over secure email for your records.

A short medical exam

If needed, we may schedule a free 30-minute medical exam. A trained medical examiner will take your height, weight, blood pressure and pulse; collect blood and urine; and possibly conduct an EKG; and/or complete a medical history report.

Helpful documents to have on hand

While we can help you look up some of your medical and prescription history, it will help if you have some of the following information on hand during your interview:

- Driver's license and Social Security numbers
- Names, addresses and phone numbers of doctors, clinics and hospitals visited in past 10 years
- Reasons for and dates of medical treatment
- Names of prescription medicines
- Other life insurance policies, including company names, coverage amounts and policy numbers
- Financial information, including income, assets, liabilities and net worth

Exam-preparation tips

You should: avoid strenuous exercise the day before, avoid solid foods and alcohol 8 hours before, not use tobacco or drink caffeine 1 hour before, and drink water 1 hour before.